

Ntegrator International Ltd.

(Incorporated in the Republic of Singapore) (Company Registration Number 199904281D)

PROPOSED PLACEMENT EXERCISE – ISSUANCE AND ALLOTMENT OF PLACEMENT SHARES

Unless otherwise specified herein or where the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as used in the announcements dated 25 May 2021, 28 May 2021, 23 June 2021 and 29 June 2021.

The Board of Directors (the "**Board**" or "**Directors**") of the Ntegrator International Ltd. (the "**Company**", and together with its subsidiaries and associates, the "**Group**") is pleased to announce that the Proposed Placement Exercise has been completed on 30 June 2021 ("**Completion**") following the allotment and issuance of 187,863,480 Subscription Shares Zhou Qilin pursuant to the Placement Agreement.

Following Completion, the total issued share capital of the Company has increased from 1,065,395,234 Shares to 1,253,258,714 Shares, being the enlarged issued and paid-up share capital (excluding treasury shares) after the allotment and issuance of the Subscription Shares. The Subscription Shares shall rank *pari passu* in all respects with and carry all rights similar to the then existing Shares, except that they will not rank for any dividend, right, allotment or other distribution, the record date for which falls on or before the date of Completion.

The 187,863,480 Subscription Shares are expected to be listed and quoted on the Official List of the Catalist Board of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on or about 2 July 2021 and trading of the Subscription Shares will also commence from 9.00 a.m. on the same date.

Shareholders should note that the SGX-ST's in principle approval is not to be taken as an indication of the merits of the Proposed Placement Exercise, the Subscription Shares, the Company and/or its subsidiaries and their securities.

By Order of the Board **Ntegrator International Ltd.**

Leung Kwok Kuen Jacob Independent Non-Executive Chairman and Independent Non-Executive Director

30 June 2021

The contact person for the Sponsor is Ms Foo Quee Yin, at 160 Robinson Road, #21-05 SBF Centre, Singapore 068914, Telephone Number: 6221 0271

This announcement has been reviewed by the Company's Sponsor, Asian Corporate Advisors Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.